

Executive Director: Linda Blessing

JLBC Analyst: Bethany Nicholas

	FY 2003 Actual	FY 2004 Estimate	FY 2005 Approved
<b>OPERATING BUDGET</b>			
<i>Full Time Equivalent Positions</i>	27.9	27.9	27.9
Personal Services	1,484,200	1,464,000	1,464,000
Employee Related Expenditures	250,600	394,100	389,800
Professional and Outside Services	49,300	49,300	49,300
Travel - In State	2,100	0	0
Other Operating Expenditures	299,700	182,800	182,800
<b>OPERATING SUBTOTAL</b>	<b>2,085,900</b>	<b>2,090,200</b>	<b>2,085,900</b>
<b>SPECIAL LINE ITEMS</b>			
Arizona Transfer Articulation Support System	213,700	213,700	213,700
Student Financial Assistance	2,251,200	2,251,200	2,251,200
University Pay Plan	0	0	16,100,000 <sup>1/</sup>
Western Interstate Commission Office	103,000	103,000	103,000
WICHE Student Subsidies	2,770,800	2,908,100	2,908,100
<b>AGENCY TOTAL</b>	<b>7,424,600</b>	<b>7,566,200</b>	<b>23,661,900<sup>2/</sup></b>
<b>FUND SOURCES</b>			
General Fund	7,424,600	7,566,200	23,661,900
<b>SUBTOTAL - Appropriated Funds</b>	<b>7,424,600</b>	<b>7,566,200</b>	<b>23,661,900</b>
Other Non-Appropriated Funds	52,799,300	60,331,000	58,154,300
Federal Funds	1,039,900	1,245,800	716,700
<b>TOTAL - ALL SOURCES</b>	<b>61,263,800</b>	<b>69,143,000</b>	<b>82,532,900</b>

**AGENCY DESCRIPTION** — The Arizona Board of Regents (ABOR) board serves as the governing body for the 3 state universities.

	FY 2003 Appropriation	FY 2003 Actual	FY 2004 Appropriation	FY 2005 Appropriation
<b>PERFORMANCE MEASURES (Systemwide)</b>				
• % of graduating seniors who rate their overall university experience as “good”/“excellent”	95	95	94	95
• % of full-time undergraduate students enrolled per semester in 3 or more primary courses with ranked faculty	82	78	74	75
• Average number of years taken to graduate for student who began as freshmen	4.9	4.7	4.7	4.7
• % of agency staff turnover	18.9	15.6	15.8	15.8
• Administration as a % of total cost	1.6	1.9	1.6	1.6

**Operating Budget**

judicial collections, this amount is unchanged from FY 2004.

The budget provides \$2,085,900 from the General Fund for the operating budget in FY 2005. With exception of one-time funding in FY 2004 for health insurance from

<sup>1/</sup> The Arizona Board of Regents shall transfer monies appropriated for the University Pay Plan to each university for distribution according to employee pay plans developed by the president of each university and report to the Director of the Joint Legislative Budget Committee Staff by July 31, 2004 how monies were distributed by campus. (General Appropriation Act footnote)

<sup>2/</sup> General Appropriation Act funds are appropriated as an Operating Lump Sum with Special Line Items by Agency.

## Special Line Items

### Arizona Transfer Articulation Support System (ATASS)

The budget provides \$213,700 from the General Fund for the Arizona Transfer Articulation Support System in FY 2005. This amount is unchanged from FY 2004. ATASS funding supports a joint initiative of the community colleges and universities to facilitate better course transfer articulation and to develop a shared statewide student and financial information database for enhancing reporting and accountability.

### Student Financial Assistance

The budget provides \$2,251,200 from the General Fund for Student Financial Assistance in FY 2005. This amount is unchanged from FY 2004. The monies in this line item provide matching funds to student financial aid surcharge fees collected for the Student Financial Aid Trust Fund as required pursuant to A.R.S. § 15-1642. The Student Financial Aid Trust Fund is used to provide immediate aid to students with verifiable financial need or unique need due to special circumstances. Fifty percent of monies received each year are set aside to create an endowment for future financial aid.

### University Pay Plan

The budget provides \$16,100,000 from the General Fund for the University Pay Plan in FY 2005. The amount is equivalent to an average of \$1,000 per FTE Position. ABOR will distribute the monies to the universities according to pay plans developed by the presidents of the universities.

### Western Interstate Commission Office

The budget provides \$103,000 from the General Fund for the Western Interstate Commission Office in FY 2005. This amount is unchanged from FY 2004. The monies in this line item provide Arizona's annual pro rata share of administrative expenditures for Western Interstate Commission on Higher Education (WICHE) in accordance with A.R.S. § 15-1742.

### WICHE Student Subsidies

The budget provides \$2,908,100 from the General Fund for WICHE Student Subsidies in FY 2005. This amount is unchanged from FY 2004. The monies in this line item provide subsidies to Arizona students participating in the WICHE-Professional Student Exchange Program. Students choose careers in certain health care professions for which education is not offered at Arizona universities. These students receive their health care training at another western state public university and pay in-state tuition. The subsidy is the difference between the in-state and out-of-state tuition. All WICHE participants are required to practice in Arizona 1 year for each year of support, or repay the state one-half of all funds expended on their behalf, plus interest. Alternatively, participants may practice in an underserved Arizona community and receive 1 year of state service credit for each 6 months of practice.

### SUMMARY OF MAJOR CHANGES FOR THE UNIVERSITY SYSTEM

Tables 1, Table 2 and Table 3 provide tuition, fee and expenditure authority information for the University System.

Table 1

#### UNIVERSITY TUITION & FEES

	FY 2004				FY 2005				FY 2005 - FY 2004			
	Resident		Non-Resident		Resident		Non-Resident		Resident		Non-Resident	
	Undergrad	Grad	Undergrad	Grad	Undergrad	Grad	Undergrad	Grad	Undergrad	Grad	Undergrad	Grad
ASU	3,593	3,793	12,113	12,313	4,008	5,073	12,863	13,593	415	1,280	750	1,280
NAU	3,593	3,793	12,113	12,313	4,068	4,268	12,588	12,788	475	475	475	475
UofA	3,593	3,843	12,363	12,613	4,083	4,333	13,063	13,313	490	490	700	700

Table 2

#### FY 2005 SUMMARY OF SPENDING AUTHORITY

	Formula Enrollment	Appropriated Funds			Non-Appropriated Funds		
		General Fund	Collections Fund	Tech&Rsch Fund (TRIF)	Federal Funds	Other Funds	Total
Arizona Board of Regents		\$ 23,661,900	\$ 0	\$ 0	\$ 716,700	\$ 58,154,300 <sup>1/</sup>	\$ 82,532,900
ASU-Main	44,128	273,473,700	140,200,000	0	126,887,800	276,766,400	817,327,900
ASU-East	2,239	12,594,100	8,872,600	2,000,000	2,560,900	3,931,000	29,958,600
ASU-West	5,544	39,283,900	11,936,500	1,600,000	2,077,000	7,712,700	62,610,100
NAU	16,589	113,537,800	34,144,700	0	42,643,300	110,862,300	301,188,100
UA-Main	32,340	270,659,000	102,874,500	0	214,358,900	393,267,400	981,159,800
UA-Health Sciences Center	1,471	53,813,900	10,884,600	0	105,057,500	75,214,400	244,970,400
<b>Total</b>	<b>102,310</b>	<b>\$787,024,300</b>	<b>\$308,912,900</b>	<b>\$3,600,000</b>	<b>\$494,302,100</b>	<b>\$925,908,500</b>	<b>\$2,519,747,800</b>

<sup>1/</sup> Includes \$54,459,800 from Proposition 301 Technology and Research Initiative Fund.

**Table 3****SUMMARY OF CHANGES TO UNIVERSITY SYSTEM GENERAL FUND BUDGETS**

	<u>FY 2004</u>	<u>Eliminate 1-Time Judicial Collections</u>	<u>University Pay Package</u>	<u>FY 2005 Enrollment</u>	<u>FY 2004 Enrollment</u>	<u>New Facilities</u>	<u>Nursing Program</u>	<u>Faculty Retention</u>	<u><b>FY 2005</b></u>
ABOR	\$7,566,200	(\$4,300)	\$16,100,000						\$23,661,900
ASU-Main	263,943,900	(650,200)		6,592,800	3,587,200				273,473,700
ASU-East	12,460,000	(34,400)				168,500			12,594,100
ASU-West	36,190,400	(73,900)		2,670,700	496,700				39,283,900
Subtotal-ASU	312,594,300	(758,500)	0	9,263,500	4,083,900	168,500	0	0	325,351,700
NAU	111,437,300	(457,000)					1,049,900	1,507,600	113,537,800
UA-Main	264,308,000	(620,100)		3,386,700				3,584,400	270,659,000
UA-HSC	52,941,800	(83,400)		238,100				717,400	53,813,900
Subtotal-UA	317,249,800	(703,500)	0	3,624,800	0	0	0	4,301,800	324,472,900
<b>TOTAL</b>	<b>\$748,847,600</b>	<b>(\$1,923,300)</b>	<b>\$16,100,000</b>	<b>\$12,888,300</b>	<b>\$4,083,900</b>	<b>\$168,500</b>	<b>\$1,049,900</b>	<b>\$5,809,400</b>	<b>\$787,024,300</b>

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